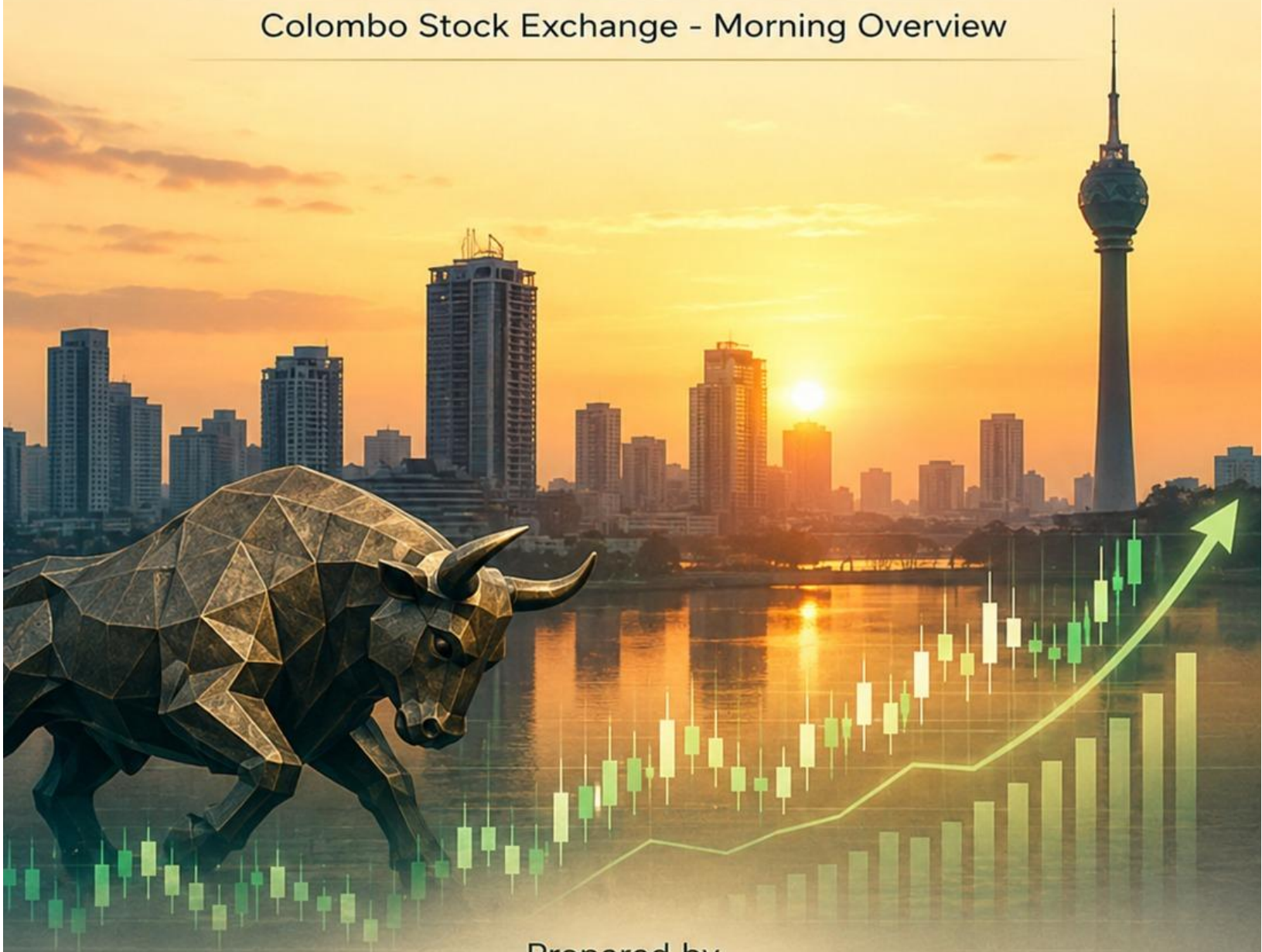


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."
Charlie Munger

Wednesday, July 22, 2026

Equity Update				Global Indices	
				21-Jul	
	Chg	Chg%		Developed Markets	
ASPI	▼	-62.37	-0.29%	21,146	Dow Jones ▲ 52,225
S&P SL 20 Index	▲	1.79	0.03%	5,945	Euro Stoxx 50 ▲ 6,286
Total Turnover (LKR)	▲		3,275,592,122	10,586	FTSE 100 ▲ 10,586
Market Capitalization (LKR)	▼		7,669,979,454,264	67,505	Nikkei 225 ▲ 67,505
				24,952	Hang Seng ▼ 24,952
PER (x)			11.2	Frontier Markets	
PBV (x)			1.3	VN index ▼ 1,731	
DY (%)			3.0	KSE-100 ▲ 176,250	
				DSEX ▲ 5,899	

Source: CSE

Source: Bloomberg

Exchange Rates				Commodities	
				21-Jul	
(LKR per unit)		TT Buying	TT Selling	Type	
USD		\$ 331.6	340.9	Gold (USD/t.oz)	▲ 4,124
GBP		£ 444.2	459.3	Gold (LKR/t.oz)	▲ 1,354,973
EUR		€ 376.9	390.6	Brent Crude Oil (USD/Bbl)	▲ 92
JPY		¥ 2.0	2.1	Copper (USD/Lbs)	▲ 654
CNY		¥ 48.4	51.0	Cotton (USD/Lbs)	▲ 80
INR		₹ 3.5	3.6	Aluminium (USD/MT)	▲ 3,158
				Palm Oil 3M forward (MYR/MT)	▲ 4,627

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: June 2026 = 6.50%	
				CCPI YoY Change: June 2026 = 6.80%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

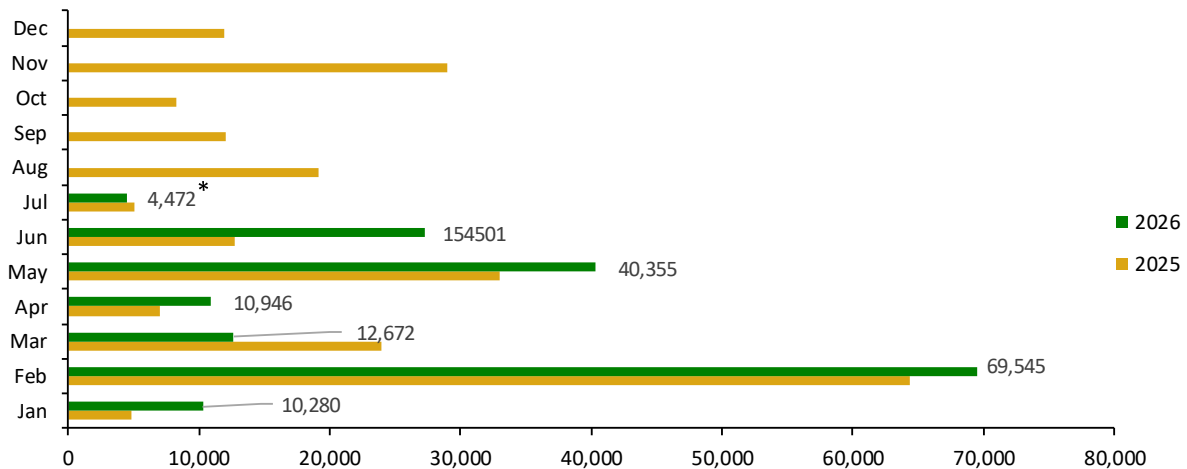


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Wednesday, July 22, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
BUKI(N)	LKR 5.73	First	24-Jul	27-Jul	13-Aug
AAF(N)	LKR 0.57	Final	24-Jul	27-Jul	13-Aug
ALLI(N)	LKR 10.00	First and final	27-Jul	28-Jul	14-Aug
GLAS(N)	LKR 2.98	First and final	27-Jul	28-Jul	14-Aug
SFCL(N)	LKR 2.80	Final	30-Jul	31-Jul	3-Aug
TKYO(N)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
TKYO(X)	LKR 2.50	First and final	5-Aug	6-Aug	24-Aug
CTEA(N)	LKR 25.00	First and final	7-Aug	10-Aug	28-Aug
BRR(N)	LKR 0.20	First and final	10-Aug	11-Aug	31-Aug
ASHO(N)	LKR 30.00	First and final	17-Aug	18-Aug	7-Sep
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 175,520 Mn as dividends from January - July* 2026



*Until July 21, 2026